

Andrew's Portfolio

Stocks chosen:

1. XHJ (S&P/ASX 200 Health Care) - \$2000 (0.0456446 of index @ \$43816.778)
2. APT (Afterpay) - \$2000 (62.15 shares @ \$32.18)
3. FPH (Fisher & Paykel) - \$2000 (81.97 shares @ \$24.40)
4. NXT (NextDC) - \$2000 (250.31 shares @ \$7.99)
5. SDF (Steadfast group) - \$2000 (544.96 shares @ \$3.67)

Week 1 - 02/03 to 06/03

XHJ - \$2024.04

Up 1.22% from opening this week. The sector has been strongly affected by fears surrounding the Coronavirus, with some companies benefitting from this, whereas other companies have suffered.

APT - \$2047.23

Up 2.55% from opening this week, with no major news from the company. The stock has been bullish for the first few days of the week, however most gains were wiped out following the decision by the RBA to cut the interest rate by 0.25% to 0.5%, a record low. This rate cut is indicative of a consumer's lack of willingness to spend, and this perhaps could be reflected in the number of people utilising APT's services.

FPH - \$2005.74

Up 0.29% from opening this week, with no news from the company. No news has been released since the company updated their revenue and earnings based on strong sales. The market has had a volatile week due to Coronavirus fears, however FPH remained largely unaffected and closed the week near that of opening.

NXT - \$2125.16

Up 6.26% from opening this week. Reported positive contracted commitments in its Victorian data centre facilities by increasing its facilities by 40% which made the shares soar to a higher open. Investors will pay close attention to the cloud computing boom.

SDF - \$1907.36

Down 4.63% from opening this week, with no material news from the company. The company traded at a high of \$3.80 this week, 13c higher than at opening during the start of the week, however all gains were quickly wiped out within 24 hours.

Overall, portfolio at \$10113.67, up 1.14% from the starting balance of \$10000. Market this week has rallied up 2.47% despite cuts in the cash rate by the RBA, as well as the concerns surrounding the Coronavirus outbreak. Portfolio has underperformed this week mainly due to the price drop of SDF.

Week 2 - 09/03 to 13/03

XHJ - \$1992.20

Down 1.57% from close of trade last week. The sector had been strongly affected by fears surrounding the Coronavirus, with most of the companies on the market experiencing significant losses.

APT - \$1444.38

Down 29.45% from close of trade last week. The mass selling of APT this week can be attributed to the fears relating to the ability of millennials to fulfil finance payments. The Coronavirus has had a significant impact on the hospitality, airline, tourism and retail industries which once had a high proportion of millennials working in these sectors. Many of the employees working in these sectors are now facing unemployment, and this in turn has caused a decreased demand to be forecasted for these services.

FPH - \$1971.31

Down 1.72% from close of trade last week. No major news from the company has been released.

NXT - \$1802.25

Down 1.52% from close of trade last week. No major news from the company has been released.

SDF - \$1874.66

Down 1.71% from close of trade last week. No major news from the company has been released.

Overall, portfolio at \$9084.80, down 9.15% from the starting balance of \$10000. During this period, the ASX 200 experienced a 14% loss. The value of the portfolio has decreased by 10.17% this week, and similarly, the market has fallen 10.88% during the week. The increasing volatility of the market this week is a reflection of the imminent threat of COVID-19 and the potential lockdown laws which eventually will come into effect.

Week 3 - 16/03 to 20/03

XHJ - \$1699.38

Down 14.70% from close of trade last week. The sector had been strongly affected by fears surrounding the Coronavirus, with most of the companies on the market experiencing significant losses.

APT - \$773.15

Down 46.47% from close of trade last week. This additional plummet can be understood as Afterpay experiencing an aftershock (Afterpay/aftershock, get it?!?!?! Hahahahaha. Sorry. lame dad jokes. #notsorry) from the events of the previous week. Additionally, the amount of hysteria surrounding the company's ability to generate revenue during this time has led to increased short-selling on the stock, causing the share price to fall further.

FPH - \$2114.75

Up 6.26% from close of trade last week. No major news from the company has been released.

NXT - \$1799.75

Down 0.14% from close of trade last week. The company reported back to its shareholders, specifically about its operational, business and financial strategies in place relating to COVID-19. However, the share price has remained effectively unchanged.

SDF - \$1613.08

Down 13.95% from close of trade last week. No major news from the company has been released, however it continues to follow the trend of the market.

Overall, portfolio at \$8000.11, down 20.00% from the starting balance of \$10000. During this period, the ASX 200 experienced a 25.22% loss. The value of the portfolio has decreased by 10.17% this week, slightly outperforming the market this week, which has fallen 13.05%. Just like in the previous week, the increasing volatility of the market this week is a reflection of the imminent threat of COVID-19 and the potential lockdown laws which eventually will come into effect.

Week 4 - 23/03 to 27/03

XHJ - \$1756.75

Up 3.38% from close of trade last week. The sector has been strongly affected by fears surrounding the Coronavirus, making it one of the most sought out sectors in fighting the virus. Health products and services will continue to be sought out whilst this pandemic continues.

APT - \$1187.07

Up 53.53% from close of trade last week. This surge can be explained by the USD \$2 trillion stimulus package which has been passed in the US senate. The stimulus package is expected to provide financial relief to the public and stimulate spending in the economy, hence an increase in the use of the service.

FPH - \$2235.25

Up 5.70% from close of trade last week. No major news from the company has been released, however the increase in price this week can be explained by the increased demand for FPH's services due to COVID-19.

NXT - \$1979.97

Up 10.00% from close of trade last week. No major news from the company has been released.

SDF - \$1395.10

Down 13.51% from close of trade last week. No major news from the company has been released.

Overall, portfolio at \$8554.14, down 14.46% from the starting balance of \$10000. During this period, the ASX 200 experienced a 24.82% loss. The value of the portfolio has increased by 6.93% this week, significantly outperforming the market, which only rallied 0.54% this week. The USD \$2 trillion stimulus package is expected to alleviate the economic burden on many Americans, and this has been reflected by a rebound in the DJI. However, there are concerns that this amount will not be enough and there will be a need to announce further stimulus packages.

Week 5 - 30/03 to 03/04

XHJ - \$1902.97

Up 8.32% from close of trade last week. The sector has been strongly affected by fears surrounding the Coronavirus, making it one of the most sought out sectors in fighting the virus. Health products and services will continue to be sought out whilst this pandemic continues.

APT - \$1215.04

Up 2.36% from close of trade last week. No major news from the company has been released, however it followed the market trend this week.

FPH - \$2390.16

Up 6.93% from close of trade last week. No major news from the company has been released, however it followed the market trend this week.

NXT - \$2302.88

Up 16.31% from close of trade last week. NextDC successfully completed a \$672m raise, issuing 86.1m shares at a discounted price of \$7.80. Shareholders quickly bought these shares which increased its price. The funds are going towards building a third data centre in Sydney.

SDF - \$1297.00

Down 7.03% from close of trade last week. No major news from the company has been released.

Overall, portfolio at \$9108.05, down 8.92% from the starting balance of \$10000. During this period, the ASX 200 experienced a 21.32% loss. The value of the portfolio has increased by 6.48% this week, outperforming the market, which has rallied 4.65% this week. This can be explained by the federal government's \$130 billion wage subsidy package, which is expected to impact over 6 million Australian workers. The package aims to stimulate the Australian economy.

Week 6 - 06/04 to 10/04

XHJ - \$2032.60

Up 6.81% from close of trade last week. The sector has been strongly affected by fears surrounding the Coronavirus, making it one of the most sought out sectors in fighting the virus. Health products and services will continue to be sought out whilst this pandemic continues.

APT - \$1367.30

Up 12.53% from close of trade last week. No major news from the company has been released.

FPH - \$2126.30

Down 11.04% from close of trade last week. No major news from the company has been released, despite a 17% gap in performance between FPH and the ASX200 (XJO). Perhaps, shareholders were profit taking here.

NXT - \$2170.19

Down 5.76% from close of trade last week. There could be a sentiment shared by investors that the price has overextended from the announcement of the successful institutional placement, and as a result, share price has decreased.

SDF - \$1444.14

Up 11.34% from close of trade last week. No major news from the company has been released.

Overall, portfolio at \$9140.53, down 8.59% from the starting balance of \$10000. During this period, the ASX 200 experienced a 16.36% loss. The value of the portfolio has increased by 0.36% this week, underperforming in comparison to the market, which has rallied 6.95% this week on the back of the Jobkeeper bill which has passed in the Australian parliament.