

Joseph's Portfolio

Stocks chosen:

1. ALU (Altium) - \$2,000
2. APX (Appen) - \$2,000
3. XRO (Xero Limited) - \$2,000
4. NAN (Nanosonics) - \$2,000
5. NXT (NEXTDC) - \$2,000

Week 1 - 02/03 to 06/03

As you can imagine there was a bit of carnage on the Street this week. Other than empty toilet paper shelves, Australia has cut its rates to 0.5%, followed by an emergency Fed rate cut. Was it a pre-emptive strike, a shot in the dark, to calm turbulent seas, or run screaming into the night? Fear in the markets, charts and fundamentals won't mean a lot, technical ... yeah whatever ... data, well just another coronavirus health warning.

ALU (Altium)

No material news reported by the company. **Down 0.15%** from last week's close. Considering ALU significant investment in China in light of the coronavirus, and underperformance in its Octopart project, these factors are reflected in its decrease.

APX (Appen)

No material news reported by the company. A bouncy week but **up 1.57%** from last week's close. Given its early stage of investment in China, Appen has minimal exposure to China and its impact being "negligible".

XRO (Xero)

Appointed Mark Cross to its Board of Directors. Based on his experience in cloud accounting and a former MD at Deutsche Bank AG, Mark might be providing his two cents on expanding XERO's operation through inorganic growth. Unswayed much by the news, Xero is **up 2.07%** from last week's close.

NAN (Nanosonics)

No material news reported by the company. **Down 5.67%**. Currently a huge demand in ultrasound probe disinfection systems, Nanosonics being a huge player in the industry endured a turbulent week. Investors remain tentative on the upside and downside of the company.

NXT (NEXTDC)

Reported positive contracted commitments in its Victorian data centre facilities by increasing its facilities by 40% which soared the shares to a higher open. Investors will pay close attention to the cloud computing boom. NEXTDC **up 7.60%** from last week's close.

Overall, the portfolio is sitting at \$10,039.71, **up 0.3971%** from the starting balance of \$10,000. Another tough week, All Ordinaries index finished down 184.9 points with every sector in red.

Week 2 - 09/03 to 13/03

Superstitious or not, it's Friday the 13th. The market anticipated another plunge following a less impressive response package by Trump. Jason Voorhee stirred up a bloodbath for the early part of the day, but the market rallied with All Ordinaries up 4.09%. The catalyst most likely resulted from RBA's \$8.8mil injection into the repo market. Welp stay tuned for the prequel and eyes on the FOMC meeting.

ALU (Altium)

A change in substantial shareholdings with BlackRock Group increasing its number of shareholdings by 1.2108%. **Down 9.06%** from last week's close.

APX (Appen)

No material news reported by the company. **Down 12.97%** from last week's close. A free fall for the week.

XRO (Xero)

No material news reported by the company. **Up 6.94%** from last week's close.

NAN (Nanosonics)

Reported an exercise of performance rights and issue of shares. **Down 4.43%** from last week's close.

NXT (NEXTDC)

No material news reported by the company. **Down 15.19%** from last week's close. A free fall for the week.

Overall, the portfolio enters red figures, sitting at \$9,332.69, **down 6.67%** from the starting balance of \$10,000.

Week 3 - 16/03 to 20/03

A roller coaster ride this week with QE and all. All Ordinaries rocketed 3.8% at open, followed by central banks and governments around the world unleashed a torrent of stimulus measures designed to cushion the shock. US Dollars are wanted as a Safe Haven, as the Fed widened its taps to an additional 9 country central bank to access dollars through a Swap offering. At closing, All Ordinaries up 0.93% following an over anticipated stimulus package released by the bank, whilst the RBA purchases its first government bonds worth \$5 billion.

ALU (Altium)

A change in substantial shareholdings with Commonwealth Bank of Australia. **Down 2.89%** from last week's close.

APX (Appen)

No material news reported by the company. **Up 0.87%** from last week's close.

XRO (Xero)

No material news reported by the company. **Down 23.19%** from last week's close.

NAN (Nanosonics)

No material news reported by the company. **Down 23.18%** from last week's close.

NXT (NEXTDC)

Reported its operations, business and funding in the context of the dynamic COVID-19 update. The company reassured investors its sales pipeline has no noticeable change, while the underlying demand for its premium data centre services is expected to remain robust. **Down 0.14%** from last week's close.

Overall, the portfolio remains in red figures, sitting at \$8,339.98, **down 16.60%** from the starting balance of \$10,000.

Week 4 - 23/03 to 27/03

So... unemployment surges as the U.S. hits 3.28 million. Both U.S. and Australia are chucking phat stimulus packages. FYI, U.S. employment numbers dwarfed the peak of 665,000 unemployment filings from the 2007-2009 recession. Pretty sure we are just at the beginning. But hey, more reasons to throw money into the market ... hehe XD lmao jks ...



ALU (Altium)

A change of Director's Interest Notice (Sam Weiss) reported on 27th of March. Sam Weiss acquired an additional 1,000 units on the 26th of March, as a result he currently holds 1,902,207 units. ALU opened higher on the Friday, which might have stemmed from Sam's action, indicating a strong signal and reassuring investor's confidence. However, with a bumpy week, it was **down 0.84%** from last week's close.

APX (Appen)

Appointed Vanessa Liu as an independent non-executive director who is a well-knowledged business builder and investor. **Up 2.76%** from last week's close.

XRO (Xero)

Reported Appendix 2A for a quotation of securities. **Up 5.59%** from last week's close.

NAN (Nanosonics)

No material news reported by the company. **Up 15.09%** from last week's close.

NXT (NEXTDC)

No material news reported by the company. **Up 10.01%** from last week's close.

Overall, the portfolio is once again remaining in red figures, resting at home at \$8,859.22, **down 11.41%** from the starting balance of \$10,000, but is **up 6.23%** from last week.

Week 5 - 30/03 to 03/04

We have entered a fresh quarter this week, I hope you have been keeping well and immuned from the market.

As we slept last night, the US dollar blotted out the moonlight. Poor old AUD was deprived of vision and left vulnerable, while the sick and cynical US dollar tore the AUD apart. Maybe that was a tad dramatic, but it seems like the spectre of a global recession will continue to blot out the light of heaven.

ALU (Altium)

No material news reported by the company. Up 3.96% from last week's close.

APX (Appen)

No material news reported by the company. Up 5.11% from last week's close.

XRO (Xero)

Reported Appendix 2A for a quotation of securities. Up 0.71% from last week's close.

NAN (Nanosonics)

Reported a business update in which the company attempted to covertly hide its hiccups, but the market didn't fall victim which led to a drop on Friday. Up 8.61% from last week's close.

NXT (NEXTDC)

The company completed a fully underwritten \$672 million placement through the issue of 86.1 million new shares. The funds were aimed to grow the company and meet increased demands, not used for surviving through the coronavirus crisis. Up 16.31% from last week's close.

Overall, all st0nks have finished green over last week and sit at \$8,859.22. Portfolio is down 5.30% from the starting balance of \$10,000, but is up 6.89% from last week.

Week 6 - 06/04 to 10/04

Why on earth is my feed full of little Martha Stewart elves? I honestly rather have Annoying Orange on playback all day. That's my rant. Anyways, I hope isolating hasn't driven you insane into excessive hand washing to pass time. The curve in Australia is flattening, Fitch has downgraded the banks, S&P Global Ratings has overrode Australia's AAA credit rating outlook to "negative"AAA. Elsewhere, Wuhan ended several weeks of lockdown, Trump plans on another stimulus.

Rest assured, as long as there is a printer and a power socket, the money printer goes BRRR.

ALU (Altium)

Altium confirmed its strong operation and market position and claims to be resilient in the prevailing market conditions. **Up 14.43%** from last week's close.

APX (Appen)

No material news reported by the company. **Up 14.03%** from last week's close.

XRO (Xero)

Reported Appendix 2A for a quotation of securities. **Up 18.95%** from last week's close.

NAN (Nanosonics)

No material news reported by the company. **Up 7.76%** from last week's close.

NXT (NEXTDC)

Reported a cleansing statement in regards to an institutional placement issued at \$7.80, sending a negative signal to the shareholders but rebounded for the rest of the week. **Down -5.76%** from last week's close.

After flirting with the red roses for some weeks, the portfolio is officially **up 3.21%** from the starting balance, closing at \$10,321.83.